



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

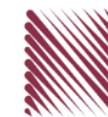
GCC DAILY MORNING BRIEF

Thursday, May 12, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Thursday, May 12, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,149.29	-4.06	-6.54	-6.54	-1.95	13.77	11,774 SAR	2.32	21.37
Qatar (QE Index)	12,876.61	-2.43	-3.29	-3.29	-2.88	13.05	658 QAR	1.49	15.28
Dubai (DFMGI)	3,418.57	-3.12	-7.48	-8.09	-3.06	6.97	332 AED	1.69	31.50
Abu Dhabi (ADI)	9,493.42	-3.07	-5.75	-5.83	-4.58	11.84	1,435 AED	1.97	18.93
Bahrain (BAX)	1,970.91	-2.58	-4.61	-4.69	-5.49	9.04	20 BHD	1.21	175.29
MUSCAT SE INDEX	4,144.00	-0.33	-0.30	-0.30	-1.41	0.39	5 OMR	0.94	13.25
SP GCC Comp LMC	215.26	-3.94	-7.34	-7.35	-4.54	12.05			

Developed Markets

MSCI World Index	2,701.33	1.84	-2.20	-3.37	-11.52	-16.41			
U.S. (S&P 500)	4,023.89	2.25	-2.41	-2.61	-11.18	-15.57			
U.K. (FTSE 100)	7,418.15	0.96	0.41	-1.68	-1.30	0.46			
Japan (Topix)	1,864.20	0.70	-2.70	-1.86	-4.22	-6.43			

Emerging Markets

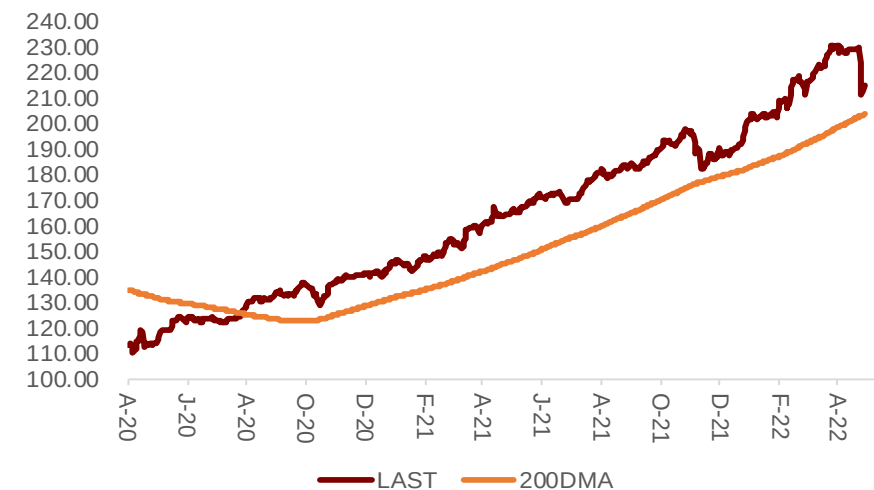
MSCI EM Index	1,004.52	-0.66	-2.62	-6.66	-12.02	-18.46			
China (SSE Composite)	3,084.28	0.84	2.76	1.22	-5.16	-15.26			
India (Sensex)	52,793.62	-2.39	-3.72	-7.48	-9.86	-9.37			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,868.83	-3.36	-6.99	-5.86	-3.41	11.72	46.98 KWD	2.53	24.90
Kuwait Premier Index	8,737.16	-3.38	-7.27	-6.13	-3.58	14.37	36.09 KWD	2.76	26.26
Kuwait Main Index	6,079.03	-3.27	-5.96	-4.86	-2.81	3.27	10.89 KWD	1.77	20.46
NIC 50	9,749.37	-3.44	-7.28	-6.14	-3.59	14.40	28.60 KWD	2.74	25.26

Kuwait Sector

Banking	1,865.15	-2.85	-6.28	-4.75	-3.37	14.94	27.93 KWD	1.48	27.26
Telecom	1,261.08	-4.38	-10.94	-10.74	-0.09	15.76	3.87 KWD	0.95	15.94
Industrials	1,296.15	-5.30	-9.99	-9.21	0.09	13.55	4.59 KWD	1.00	23.65
Financial services	1,538.97	-4.19	-7.66	-7.10	-7.34	8.13	3.99 KWD	0.87	17.51
Real estate	1,279.44	-4.26	-7.21	-6.64	-8.30	-3.54	2.76 KWD	0.72	44.74
Basic materials	1,157.13	-2.30	-1.28	-0.21	-0.40	12.91	1.03 KWD	1.71	11.66
Health care	492.00	0.00	-0.49	2.07	-0.61	-38.27	0.24 KWD	2.98	15.56
Consumer services	692.17	-0.49	-2.78	-2.50	-2.75	-5.33	0.78 KWD	0.91	14.11
Insurance	1,525.07	-0.83	-1.04	-1.05	-5.93	-0.54	0.64 KWD	0.74	9.03
Consumer Disc	1,528.13	-3.48	-5.57	-5.40	-0.96	14.33	0.21 KWD	1.28	10.32
Energy	1,226.40	-0.88	-3.43	-1.82	-5.57	-14.13	0.25 KWD	0.85	15.99
Technology	691.13	0.53	3.26	3.26	2.15	1.06	0.01 KWD	0.83	0.00
Utilities	565.79	-1.38	-3.15	-3.15	-3.59	-5.70	0.24 KWD	4.05	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices slipped, giving up earlier gains as investors took profits, but global supply fears loomed with the European Union preparing to phase in a ban on imports from Russia.

Kuwait Market

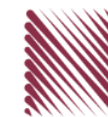
The market closed today down by -3.36%, closed at 7,868.83 value traded 134.7 million KD, Premier market value traded reached 99.7 million KD and closed at 8,737.16 down by -3.38%.

Saudi Market

The Market closed down today by -4.06%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

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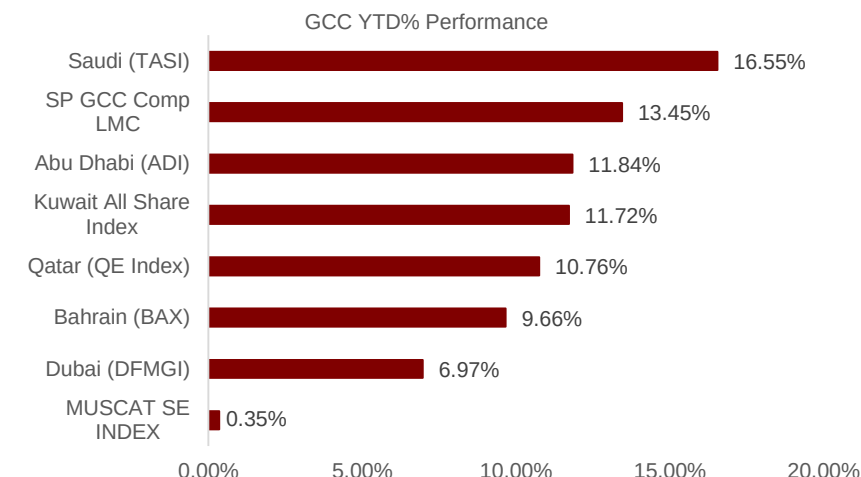
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.030	-1.90	-4.19	-2.09	-6.28	8.48	7.77 KWD	2.03	27.00
KFH	0.925	-3.14	-7.04	-6.09	-5.00	22.30	8.58 KWD	4.51	32.00
Zain	0.608	-3.49	-10.85	-10.72	-3.18	2.18	2.63 KWD	2.32	13.96
BOUBYAN BANK	0.855	-2.73	-9.42	-7.95	0.98	20.02	3.19 KWD	4.23	34.00
Agility	1.096	-7.12	-13.02	-12.32	-0.81	15.98	2.44 KWD	1.15	2.36
Saudi Arabia									
ARAMCO	40.64	-1.76	-0.45	-0.45	3.71	24.86	8,470.00 SAR	8.36	24.87
SABIC	121.00	-1.63	-7.63	-7.63	-7.63	4.31	369.00 SAR	2.05	35.00
STC	110.00	-3.00	-5.17	-5.17	2.04	-2.14	222.00 SAR	3.15	19.29
AL-RAJHI BANK	100.20	-6.53	-9.22	-9.22	-0.17	13.06	415.20 SAR	5.30	28.64
NCB	74.00	-4.02	-6.33	-6.33	4.37	14.91	335.85 SAR	2.02	22.16
United Arab Emirates									
ETISALAT.AD	31.50	0.00	-8.11	-10.00	-14.77	-0.63	273.93 AED	5.60	27.42
FAB.AD	19.50	-5.06	-12.56	-13.10	-17.37	4.71	215.41 AED	1.94	14.00
EMIRATES NBD	13.65	-0.73	-9.30	-10.49	-9.00	0.74	86.21 AED	1.06	9.09
DB ISLAMIC BK	5.99	-4.92	-7.13	-7.13	-2.92	11.34	43.37 AED	1.13	9.56
EMAAR PROPERT	5.66	-5.35	-10.44	-11.29	-5.67	15.75	46.29 AED	0.75	10.57
Qatar									
QNB	23.00	-1.29	-1.08	-1.08	-0.30	13.92	204.21 QAR	2.10	16.24
INDUSTRIES QAT	17.09	-4.42	-9.14	-9.14	-10.05	10.33	104.09 QAR	2.87	11.10
QA ISLAMIC BK	24.50	-1.61	0.04	0.04	2.77	33.66	58.06 QAR	2.38	16.68
MASRAF AL RAYA	5.29	-2.76	-1.86	-1.86	2.32	14.01	45.67 QAR	1.47	22.23
MESAEED PETRO	2.50	-3.33	-3.47	-3.47	-14.09	19.62	31.58 QAR	1.95	16.31
OMAN									
BANK MUSCAT	0.524	0.00	-0.38	-0.38	2.75	13.68	1.96 OMR	0.94	8.33
OMANTEL	0.856	-3.60	-0.47	-0.47	-2.28	13.83	0.64 OMR	1.15	7.69
BANK DHOFAR	0.116	0.00	-1.69	-1.69	0.87	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.198	-0.50	-1.00	-1.00	-3.41	0.51	0.32 QAR	0.57	12.71
OMINVEST	0.316	0.00	0.64	0.64	-6.51	3.27	0.21 QAR	0.72	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Apr-22	22.19%	12.97%	0.06%	0.50%	0.39%	6.94%	2.47%	10.90%	5.51%	3.96%
27-Apr-22	22.25%	13.09%	0.06%	0.50%	0.40%	6.92%	2.50%	10.97%	5.52%	3.96%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -3.36 %The leading sector bottom performance indices today are Industrials -5.3 % Telecom -4.38 % Real estate -4.26 % respectively

KSA

Saudi Armco have negative performance today by -1.76 %, SABIC have negative performance today by -1.6 %

STC have negative performance today by -3 %, Al Rajhi Bank have negative performance today by -6.53 %

UAE

ETISALAT .AD flat performance today 0 %, FAB.AD have negative performance today by -5.06 %



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